

Margdarshak Financial Services Ltd.

118, Dayal Farms, Ganeshpur-Rehmanpur, Chinhat, Deva Road, Lucknow-226019

Ph.: +0522-4025811

Website : www.margdarshak.org.in E-mail : margdarshak.lko@gmail.com

CIN No. U65921UP1996PLC019924

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Submission of Annual Audited Financial Results and Auditor's Report thereon along with the declaration for audit report with unmodified opinion of the company for the Half-Year ended September 30, 2017.

Dear Sir/Ma'am,

Pursuant to Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are hereby submitting our Half Yearly Audited Financial Results and Auditor's Report thereon along with the declaration from the Managing Director pertaining to unmodified Auditor's Report as per Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 for the half year 30th September, 2017.

We request you to please take the attached in your record.

Thanking You,

For Margdarshak Financial Services Limited



Anchit Pandey

(Company Secretary)



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To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Declaration with respect to unmodified Auditor's Report for the half year ended September, 2017 as per Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Dear Sir/Ma'am,

This is with reference to the circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016 on Disclosures of the Impact of Audit Qualifications by the Listed Entities we hereby declare that the Auditor's Report dated November 15, 2017 of the company for the Half Year ended September 30, 2017 is having unmodified opinion and having no adverse observation.

We request you to please acknowledge the receipt.

Thanking You

For Margdarshak Financial Services Limited



Rahul J. Mitra
(Managing Director)

Margdarshak Financial Services Ltd.

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To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Dear Sir / Madam,

Subject: Half Yearly communication for Debt Securities in respect of half year ended 30th September, 2017.

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015, as mentioned below:

- a. Credit rating in respect of NCDs issued is BBB stable and is effective till date.
- b. Debt-equity ratio is 7.15 times.
- c. Previous due date for the payment of interest and actual date of payment of interest on non-convertible debt securities is as under:

S.No.	Date of Issue	NCD Amount	Actual due date of interest	Last interest paid Date
1.	31-July-2017	Rs. 20.00 Crore	-	-

- d. Next due date for the payment of interest on Non-Convertible debentures payable and the redemption amount.

S.No.	Date of Issue	NCD Amount	Next interest payment date	Redemption date	Amount
1.	31-July-2017	Rs. 20 Crore	February 08, 2018	August 08, 2022	Rs. 20 Crore

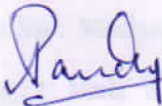
- e. Debenture Redemption Reserve: Not Applicable
- f. Net worth – Rs. 26.34 Crore

g. Net profit after tax – Rs. 1,66,38,440

h. Earnings per share – Rs. 1.99/-

Kindly take the same on your record.

**Thanking You
For Margdarshak Financial Services Limited**



**Anchit Pandey
(Company Secretary)**



... Debt Securities in respect of half year ended 30th ...
... and herewith the information and documents as per the
provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Listing
Obligations of Issuers/Requirement) Regulations, 2015, as mentioned below:

- a. Credit rating as respect of NCDs issued is BBB stable and is effective till due
- b. Debt-equity ratio is 1.13 times
- c. Next due date for the payment of interest and actual date of payment of interest on non-convertible debt securities is as on

S.No.	Date of Issue	NCD Amount	Actual due date of interest	Last interest paid Date
1.	31-July-2017	Rs. 20 Crore	-	-

- d. Next due date for the payment of interest on Non-Convertible debentures payable and the redemption amount

S.No.	Date of Issue	NCD Amount	Next interest payment date	Redemption date	Amount
1.	31-July-2017	Rs. 20 Crore	February 08, 2018	August 08, 2018	Rs. 20 Crore

- e. Debenture Redemption Reserve: Not Applicable
- f. Net worth - Rs. 28.34 Crore

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To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Dear Sir / Madam,

Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

This is to inform you that the proceeds of the amount raised for the issue of Non-Convertible Debentures (NCDs) during the half year ended September, 2017 has been utilized for the purpose as mentioned in the offer document/Disclosure Documents and there are no material deviations in the utilization of such proceeds.

Kindly take the same on your record.

**Thanking You
For Margdarshak Financial Services Limited**



Anchit Pandey

(Company Secretary)

