

Margdarshak Financial Services Ltd.

118, Dayal Farms, Ganeshpur-Rehmanpur, Chinhat, Deva Road, Lucknow-226019

Ph.: +0522-7125400

Website : www.margdarshak.org.in E-mail : margdarshak.lko@gmail.com

CIN No. U65921UP1996PLC019924

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Date: 14.05.2019

Dear Sir / Madam,

Subject: Half Yearly communication for Debt Securities in respect of half year ended 31st March, 2019.

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015, as mentioned below:

- a. Credit rating in respect of NCDs issued is BBB stable and is effective till date.
- b. Asset cover available is 110%
- c. Debt-equity ratio is 4.72 times.
- d. Previous due date for the payment of interest and actual date of payment of interest on non-convertible debt securities is as under:

S.No.	Date of Issue	NCD Amount	Actual due date of interest	Last interest paid Date
1.	31-July-2017	Rs. 20.00 Crore	08/02/2019	08/02/2019

- e. Next due date for the payment of interest on Non-Convertible debentures payable and the redemption amount.

S.No.	Date of Issue	NCD Amount	Next interest payment date	Redemption date	Amount
1.	31-July-2017	Rs. 20 Crore	August 08, 2019	August 08, 2022	Rs. 20 Crore

- f. Debenture Redemption Reserve: Not Applicable
- g. Net worth – Rs. 50.35 Crores


h. Net profit after tax – Rs. 3.35 Crores

i. Earnings per share – Basic: Rs. 1.88/- Diluted: Rs. 1.90/-

Kindly take the same on your record.

Thanking You

Yours Truly
for Margdarshak Financial Services Limited


Anchit Pandey
Company Secretary



Margdarshak Financial Services Ltd.

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CIN No. U65921UP1996PLC019924

To,
IDBI Trusteeship Services Limited,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate
Mumbai-400001

Dear Sir / Madam,

Subject: Half Yearly communication for Debt Securities in respect of half year ended 31st March, 2019.

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015, as mentioned below:

- Credit rating in respect of NCDs issued is BBB stable and is effective till date.
- Asset cover available is 110%
- Debt-equity ratio is 4.72 times.
- Previous due date for the payment of interest and actual date of payment of interest on non-convertible debt securities is as under:

S.No.	Date of Issue	NCD Amount	Actual due date of interest	Last interest paid Date
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- Next due date for the payment of interest on Non-Convertible debentures payable and the redemption amount.

S.No.	Date of Issue	NCD Amount	Next interest payment date	Redemption date	Amount
1.	31-July-2017	Rs. 20 Crore	08/08/2019	August 08, 2022	Rs. 20 Crore

- f. Debenture Redemption Reserve: Not Applicable
- g. Net worth – Rs. 50.35 crores
- h. Net profit after tax – Rs.3.35 crores
- i. Earnings per share – Basic: Rs. 1.88 Diluted: Rs.1.90

Kindly take the same on your record.

Thanking You

For Margdarshak Financial Services Limited,



Anchit Pandey
Company Secretary

Countersigned by:
For IDBI Trusteeship Services Limited



(Authorized Signatory)